

1000+ Projects Available to Miners, Explorers and Investors on GFMS Mining & Exploration Consulting's *Global Mining Business Opportunity Database*

The GFMS Mining & Exploration Consulting (GMEC) proprietary Global Mining Business Opportunity Database now contains more than 1,000 projects. GMEC believes this is the largest and most thoroughly researched database of its type in the world. Projects span the entire globe and cover a huge range, including:

- » a broad minerals spectrum ranging through precious and base metals to industrial minerals to coals and hydrocarbons.
- » the entire mining cycle from grassroots exploration to mining and processing.
- » budgets from under US\$1m increasing to in excess of US\$500m.
- » a wide range of deal types including purchase, option, JV, and loan.
- » a variety of sellers including major and minor explorers and miners, listed and private companies, investment firms and individuals.

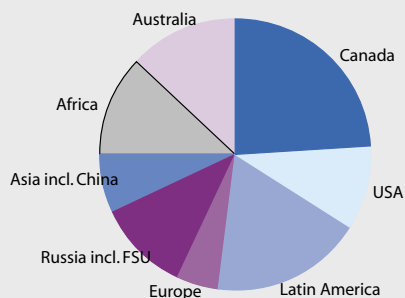
Preliminary database searches and evaluations are completely free and without obligation, and the costs of any subsequent services, if required are primarily success related.

In addition to these 'on the table' deals, investors seeking opportunities where no 'for sale' sign has been hung out can take advantage of GMEC's **Integrated Opportunity Modelling (IOM)** service, that actively interrogates technical and geological data, commodity data, political data and company financials to realise areas and companies of potential investment that fit investors' criteria. GMEC is also available to assist with subsequent evaluation, advisory, negotiation and acquisition services as necessary.

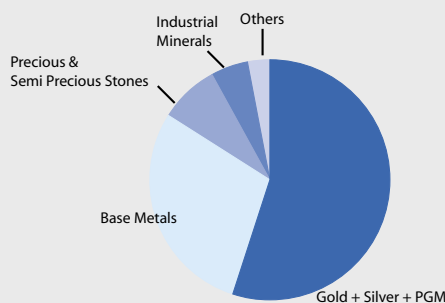
For more information on using GMEC's **Global Mining Business Opportunity Database**, IOM services, or advisory and acquisition services, please contact Richard Napier (richard.napier@gfmsmining.com).

Global Mining Business Opportunity Database breakdown

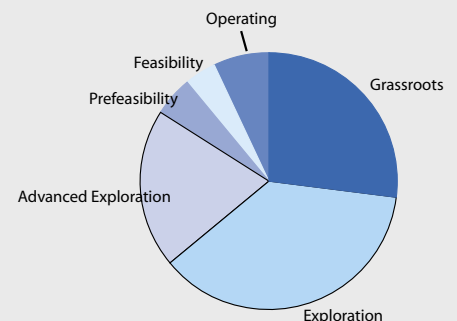
Geographic Distribution



Commodity Distribution



Mining Stage Distribution



© Copyright GFMS Mining & Exploration Consulting Ltd - April 2005. Whilst every effort has been made to ensure the accuracy of the information in this document, GFMS Mining & Exploration Consulting (GMEC) cannot guarantee such accuracy. Furthermore, the material contained herewith has no regard to the specific investment objectives, financial situation or particular needs of any specific recipient or organisation. It is published solely for informational purposes and is not to be construed as a solicitation or an offer to buy or sell any commodities, securities or related financial instruments. No representation or warranty, either express or implied, is provided in relation to the accuracy, completeness or reliability of the information contained herein. GMEC does not accept responsibility for any losses or damages arising directly, or indirectly, from the use of this document.

Press Contacts: Richard Napier, GFMS Mining & Exploration Consulting Ltd, Hedges House, 153-155 Regent Street, London, W1B 4JE, UK, tel: +44 (0)20 7478 1777, fax: +44 (0)20 7478 1779, email: richard.napier@gfmsmining.com, web site: www.gfmsmining.com

